



Financial Aid 2009 Financial Information and Untaxed Income

Student Name: _____ SS# or Student ID _____

For Question 44 on FAFSA (Student/Spouse)	2009 Additional Financial Information	For Question 92 on FAFSA (Parents)
\$	a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 49 or 1040A—line 31.	\$
	b. Child support paid because of divorce or separation or as a result of a legal requirement. <i>Don't include support for children in your household or your parents' household.</i>	
	c. Taxable earnings from need-based employment programs, such as Federal Work-study and need-based employment portions of fellowships and assistantships.	
	d. Grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. <i>Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.</i>	
	e. Combat pay or special combat pay. <i>Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q)</i>	
	f. Earnings from work under cooperative education program offered by a college.	
	TOTAL	TOTAL

For Question 45 on FAFSA (Student/Spouse)	2009 Untaxed Income	For Question 93 on FAFSA (Parents)
\$	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Forms in Boxes 12a through 12d, codes D, E, F, G, H and S.	
	b. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040--line 28 + line 32 or 1040A--line 17	
	c. Child support received for all children. <i>Don't include foster care or adoption payments.</i>	
	d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	
	e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). <i>Exclude rollovers. If negative, enter a zero here.</i>	
	f. Untaxed portions of pensions from IRS Form 1040—line (16a minus 16b) or 1040A—lines 12a minus 12b). <i>Exclude rollovers. If negative, enter a zero here.</i>	
	g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <i>Don't include the value of on-base military housing or the value of a basic military allowance for housing.</i>	
	h. Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and /or VA Educational Work-Study allowances.	
	i. Other untaxed income not reported elsewhere, such as worker's compensation, disability, etc. <i>Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.</i>	
	j. Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.	XXXXXXXX
	TOTAL	TOTAL

By signing this form, I am certifying the above information is complete and accurate.

Student Signature

Date

Parent Signature (Required of dependent students)

Date

Revised: 1/26/2010